

**THOMAS & GODLEY, P.L.L.C.**

Paralegal \_\_\_\_\_  
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Closing Date & Time: \_\_\_\_\_

**BORROWER INFORMATION SHEET FOR REFINANCE**

(PLEASE FAX THIS FORM BACK TO US AS SOON AS POSSIBLE)

BORROWER(S) \_\_\_\_\_

MARTIAL STATUS \_\_\_\_\_ IF LEGALLY SEPARATED, THE ORIGINAL SEPARATION AGREEMENT IS NEEDED FOR RECORDING PURPOSES (unless it is a purchase money loan and no cash out).

PRESENT ADDRESS \_\_\_\_\_

Is property being refinanced your primary home: \_\_\_\_\_ Mailing Add. If different:

Ph. #s: HM \_\_\_\_\_ WK \_\_\_\_\_ Cell \_\_\_\_\_ E-Mail \_\_\_\_\_

Mortgage Broker \_\_\_\_\_ Ph/fax # \_\_\_\_\_ E-Mail \_\_\_\_\_

Lender: \_\_\_\_\_ Contact: \_\_\_\_\_ Ph# \_\_\_\_\_ E-Mail \_\_\_\_\_

HOMEOWNERS INSURANCE: \_\_\_\_\_ Ph# \_\_\_\_\_ Premium \$ \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ DOB \_\_\_\_\_

ARE THERE HOA DUES? \_\_\_\_\_ COST \_\_\_\_\_ PER \_\_\_\_\_ PAID THRU \_\_\_\_\_ PAID TO \_\_\_\_\_

HOA contact and Phone# \_\_\_\_\_

**PAY OFF INFO:**

1<sup>ST</sup> MORTGAGE Ph#: \_\_\_\_\_ ACCT# \_\_\_\_\_

2<sup>ND</sup> MORTGAGE Ph#: \_\_\_\_\_ ACCT# \_\_\_\_\_  
(If an equity line, all checkbooks or debit cards must be brought to closing)

3<sup>ND</sup> MORTGAGE Ph#: \_\_\_\_\_ ACCT# \_\_\_\_\_  
(If an equity line, all checkbooks or debit cards must be brought to closing)

\*FHA loan pay-offs will automatically apply 1 additional month's interest to payoff if after the first of the month

\*If mortgage payments are automatically drafted from checking accounts the client will need to contact lender to have these transactions canceled. all payoff checks are overnighted within 24 to 48 hours from closing.

\*Remember all incoming funds owed at closing must be certified.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

The above signature authorizes the lender to provide loan pay-off information to Thomas & Godley, PLLC and to immediately hold or freeze loan accounts which allow future advances and/or equity line accounts